

KILIFI COUNTY GOVERNMENT



**LANDS, ENERGY, HOUSING, PHYSICAL PLANNING AND
URBAN DEVELOPMENT**

REQUEST FOR PROPOSALS (RFP)

(RESERVED- FOR FIRMS OWNED BY AGPO GROUP)

VALIDATION OF TWO (2) MUNICIPAL CHARTERS

TENDER NO. KCG/LEHPP/RFP/009/2018/2019

JANUARY, 2019

**KILIFI COUNTY GOVERNMENT P.O. BOX 519 – 80108 KILIFI
kilificountygovt@gmail.com**

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INTRODUCTION

1. This Standard Request for Proposals (SRFP) has been prepared for use by public entities in Kenya in the procurement of consultancy services and selection of consultants.
2. The SRFP includes Standard form of Contract for Large Assignments and small assignment which are for lump sum or time based payments.
3. A separate SRFP has been provided for selection of individual professional consultants.
4. The General Conditions of Contract should not be modified and instead the Special Conditions of Contract should be used to reflect the unique circumstances of the particular assignment. Similarly the information to consultants should only be clarified or amended through the Appendix to information to Consultants.
5. This SRFP document shall be used where a shortlist of consultancy firms already exist or has been obtained through a shortlist after an advertisement of Expression of Interest for Consultancy required.

SECTION I: INVITATION TO TENDER

DATE _____

Tender ref No. KCG/LEHPP/RFP/009/2018/2019

Tender Name: VALIDATION OF TWO (2) MUNICIPAL CHARTERS

M/S

Dear Sir/Madam,

The County Government of Kilifi, Department of Lands, Energy, Physical Planning, Housing and Urban Development invites proposals for the following consultancy services for review and validation of Two (2) Municipal Charters. The overall objective is to deliver 2 Municipal Charter Policies for Kilifi & Malindi Municipalities.

The Municipal Charter Policies are long term policy with a 10 years horizon. The policies are to cover 2 municipalities i.e. Kilifi Municipality and Malindi Municipality. The sectors to be covered include: Incorporation, names and boundaries; Powers, objects and functions of the municipalities; Legislative authority; Administrative authority; Municipal managers office; Municipal finance and financial management; Municipality personnel; Municipal property; General provisions; and Transitional provisions.

More details of the services are provided in the terms of reference herein.

1.1 The request for proposal (RFP) includes the following documents;

- Section I - Letter of invitation
- Section II - Information to Consultants
- Section III - Terms of reference
- Section IV - Technical proposal
- Section V - Financial proposal
- Section VI - Standard Forms

1.2 A complete set of tender documents may be obtained by interest candidates from the Kilifi County Government official website (www.kilifi.go.ke) **FREEE OF CHARGE** or from The Public Procurement Information Portal (PIIP) .

1.3. Completed tender documents should be uploaded in the Gok Ifmis tender portal on or before Thursday, 14th February, 2019 at 10.00 am East African Time.

Prices quoted should be net inclusive of all taxes and delivery must be in Kenya Shillings and shall remain valid for 120 days from the closing date of the tender.

1.4 Tenders will be opened immediately after the closing time electrical **Gok Ifmis tender portal**

1.5 Serialize sequentially each page of the Bid Document including all the attachments. Avoid manual serialization.

Head of Supply Chain Management

For: County Secretary and Head of Public
Service
COUNTY GOVERNMENT OF KILIFI

SECTION II - INFORMATION TO CONSULTANTS

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SECTION II- INFORMATION TO CONSULTANTS

2.1 Introduction

- 2.1.1 The County Government of Kilifi, Department of Lands, Energy, Housing, Physical Planning and Urban Development will select an individual consultant among those invited to submit proposals or those who respond to the invitation for proposals in accordance with the method of selection detailed under this section and consistent with the regulations.
- 2.1.2 The consultants are invited to submit a technical proposal and a financial proposal for consulting services required for the assignment stated in the letter of invitation (Section I)
- 2.1.3 In the assignment where the procuring entity intends to apply standard conditions of engagement and scales of fees for professional services, which scale of fees, will have been approved by a relevant authority, a technical proposal only may be invited and submitted by the consultants. In such a case the highest ranked individual consultant in the technical proposals shall be invited to negotiate a contract on the basis of the set scale of fees. The technical proposals will be the basis for contract negotiations and ultimately for a signed contract with the selected individual consultant.
- 2.1.4 The consultants must familiarize themselves with local conditions as regards the assignment and take them into account in preparing their proposals. To obtain adequate information on the assignment and on the local conditions, consultants are encouraged to liaise with the procuring entity regarding any information that they may require before submitting a proposal.
- 2.1.5 The client will provide the inputs and services specified in the special conditions of contract needed to assist the individual consultant to carry out the assignment.
- 2.1.6 The cost of preparing the proposal and negotiating the contract including any visit to the procuring entity are not reimbursable as a direct cost of the assignment. The procuring entity is not bound to accept any of the proposals submitted.

2.1.7 The procuring entity's employees, committee members, board members and their relative (spouse and children) are not eligible to participate in the tender.

2.2 Clarification and amendment to the RFP documents

2.2.1 Individual consultant may request clarification of any of the RFP documents not later than Seven (7) days before the deadline for the submission of the proposals. Any request for clarification must be sent in writing by post, fax or email to the procuring entity's address indicated in the special conditions of contract. The procuring entity will respond by post, fax or email to such requests and will send written copies of the response (including an explanation of the query but without identifying the source of inquiry) to all individual consultants invited to submit proposals.

2.2.2 At any time before the deadline for submission of the proposals, the procuring entity may for any reason; either at its own initiative or in response to a clarification requested by an intended individual consultant amend the RFP. Any amendment shall be issued in writing, fax or email to all invited individual consultants and will be binding on them. The procuring entity may at its discretion extend the deadline for the submission of the proposals.

2.2.3 Clarification of tenders shall be requested by the tenderer to be received by the procuring entity not later than 7 days prior to the deadline for submission of tenders.

2.2.4 The procuring entity shall reply to and clarifications sought by the tenderer within 3 days of receiving the request to enable the tenderer to make timely submission of its tender.

2.3 Preparation of proposals

2.3.1 The individual consultant's proposal shall be written in English language.

2.3.2 In preparing the Technical proposal, the individual consultants are expected to examine the documents consisting the RFP in detail. Material

deficiencies in providing the information requested may result in rejection of a proposal.

2.3.3 While preparing the Technical proposal, the individual consultant must give particular attention to the following:

- (a) If an individual consultant considers that he/she does not have all the expertise required for the assignment he/she may suggest in the proposals other individual(s) who will assist in the assignment but they will not be party to the contract for the purpose of the performance of the assignment. An individual consultant will not propose other individual consultants invited to submit proposals for the assignment. Any individual consultant in contravention of this requirement shall automatically be disqualified.
- (b) For all the staff who will be involved in the exercise of the proposals to consultant must indicate their responsibility in the assignment and also the staff time as necessary.
- (c) The curriculum vitae (CV) of the staff proposed must be submitted with the proposal.

2.3.4 The Technical proposal shall provide the following information;

- (a) The individual consultants CV and a brief of any recent experience of assignment of a similar nature. For each assignment the brief should indicate the profiles of staff involved, contract amount and the individual consultants involvement.
- (b) Any comments or suggestions on the Terms of Reference and a list of service and facilities requested to be provided by the procuring entity.
- (c) A description of the methodology and work plan for performing the proposed assignment.
- (d) Any additional information requested in the special conditions of contract.

2.3.5 The Technical proposal shall be separate from the Financial proposal and shall not include any Financial information

2.4 Financial Proposal

- 2.4.1 In preparing the financial proposal, the individual consultants are expected to take into account the time required in completing the assignment as outlined in the RFP documents. The financial proposal will therefore be quoted in fees per day or month. The financial proposal may also include other costs as necessary, which will be considered as reimbursable.
- 2.4.2 The Financial proposal should include the payable taxes.
- 2.4.3 The fees shall be expressed in Kenya Shillings.
- 2.4.4 The Financial proposal must remain valid for 90 days after the submission date. During this period the individual consultant is expected to keep available at his own cost any staff proposed for the assignment. The procuring entity will make best efforts to complete negotiations within this period. If the procuring entity wishes to extend the validity period of the proposals, the consultants who do not agree, have the right not to extend the validity of their proposals.
- 2.4.5 The financial proposal must comply with the law governing the profession of the consultant.

2.5 Submission, Receipt and Opening of Proposals

2.5.1 Completed tender documents should be uploaded in the Gok Ifmis tender portal on or before Thursday, 14th February, 2019 at 10.00 am East African Time.

2.5.2 The technical proposal and the financial proposal (if required) shall be prepared in indelible ink. It shall contain no interlineations or overwriting, except as necessary to correct errors made by the individual consultants. Any such corrections must be initialed by the individual consultant.

2.5.2 After the deadline for submission of proposals the outer envelope and the technical proposals shall be opened immediately by the opening committee.

The financial proposals shall be marked with the individual consultants number allocated at the time of opening the outer envelope and the technical proposals but shall remain sealed and in the custody of a responsible officer of the procuring entity up to the time set for opening them.

2.6 Evaluation of the Proposal (General)

2.6.1 From the time the proposals are opened to the time of the contract award, if any individual consultant wishes to contact the procuring entity on any matter relating to his/her proposal, he/ she should do so in writing at the address indicated in the appendix to the instructions to consultants. Any effort by an individual consultant to influence the procuring entity's staff in the evaluation of proposals companion proposals or awards of contract may result in the rejection of the individual consultant proposal.

2.6.2 The proposal evaluation committee shall have no access to the Financial Proposal, which in any case will remain sealed, until the technical evaluation is concluded or finalized.

2.7 Evaluation of Technical Proposals

2.7.1 The evaluation committee appointed by the procuring entity to evaluate the proposals shall carry out the evaluation of technical proposals following the criteria set out in the terms of reference based on the following points criteria

	<u>CRITERIA</u>	<u>POINTS</u>
(i)	CV of the individual consultant	30
(ii)	Specific experience of the individual consultant related to the assignment	30
(iii)	Adequacy of methodology and work plan in response to the Terms of reference	<u>40</u>
	Total points	100

2.7.2 Any proposal which will be examined and found not to comply with all the requirements for submission of the proposals will be declared non-responsive. All the proposals found to have complied with all the

requirements for submission of proposal shall be declared responsive by the evaluation committee

2.7.3 Each responsive proposal will be given a technical score (ST). any technical proposal which fails to achieve the total minimum score indicated in the appendix to the information to tenderers shall be rejected at this stage and will not proceed to the next stage of evaluation. The respective financial proposal will be returned to the individual consultant unopened.

2.8 Opening and Evaluation of Financial Proposals

2.8.1 After completion of the evaluation of Technical proposals the procuring entity shall notify the individual consultants whose proposal did not meet the minimum technical score or were declared non-responsive to the RFP and terms of reference. The notification will indicate that their financial proposals shall not be opened and will be returned to them unopened after the completion of the selection process and contract award. At the same time, the procuring entity shall simultaneously notify the consultants who have secured the minimum technical score that they have passed the technical qualifications and inform them the date and time set by the procuring entity for opening their financial proposal.

The financial proposals shall be opened by the procuring entity in the presence of the individual consultants who choose to attend the opening. The name of the individual consultant, the technical score and the proposed fees shall be read out aloud and recorded. The evaluation committee shall prepare minutes of the opening of the financial proposals. **The Procuring entity will unseal all tender electronically in the in the Gok Ifmis tender portal on Thursday, 14th February, 2019 at 10.00 am East African Time .tenderers are advised not to attend the opening since no physical tender shall be opened before then**

2.8.2

2.8.3 The formulae for determining the financial score (SF) unless an alternative formula is indicated in the appendix to the information to tenderers shall be as follows:

$$Sf = 100 \times fm/f \text{ where}$$

Sf is the financial score
Fm is the lowest fees quoted and
F is the fees of the proposal under consideration.

The lowest fees quoted will be allocated the maximum score of 100

- 2.8.4 The individual consultants' proposals will be ranked according to their combined technical score (st) and financial score (sf) using the weights indicated in the appendix to the instructions to consultants. Unless otherwise stated in the appendix to the instructions to consultants the formule for the combined scores shall be as follows;

$$S = ST \times T\% + SF \times P\%$$

Where

S is the total combined scores of technical and financial scores

St is the technical score

Sf is the financial score

T is the weight given to the technical proposal and

P is the weight given to the financial proposal

Note P + T will be equal to 100%

The individual consultant achieving the highest combined technical and financial score will be invited for negotiations.

2.9 Negotiations

- 2.9.1 Negotiations will be held at the same address indicated in the appendix to the information to consultants. The purpose of the negotiations is for the procuring entity and the individual consultant to reach agreements on all points regarding the assignment and sign a contract.

- 2.9.2 The negotiations will include a discussion on the technical proposals, the proposed methodology and work plan, staff and any suggestions made by the individual consultant to improve the Terms of reference. The agreed work plan and Terms of reference will be incorporated in the description of the service or assignment and form part of the contract.

2.9.3 The negotiations will be concluded with a review of the draft contract. If negotiations fail, the procuring entity will invite the individual consultant whose proposal achieved the second highest score to negotiate a contract.

2.10 Award of Contract

2.10.1 The contract will be awarded before commencement of negotiations. After negotiations are completed the procuring entity will promptly notify the other individual consultants that they were unsuccessful and return the financial proposals of the individual consultants who did not pass technical evaluation.

2.10.2 The selected individual consultant is expected to commence the assignment on the date indicated in the appendix to the information to consultants or any other date agreed with the procuring entity.

2.11 Confidentiality

2.11.1 Information relating to evaluation of proposals and recommendations of contract award shall not be disclosed to the individual consultants who submitted the proposal or to other persons not officially concerned with the process, until the winning individual consultant has been notified that he/she has been awarded the contract

SECTION III - TERMS OF REFERENCE (TOR)

Notes on the Preparation of Terms of Reference

The terms of reference are the initial statement to the consultants, of the services to be performed and should therefore be clear and precise and should contain the following sections;

- (a) Background information
- (b) Objectives of the assignment
- (c) Scope of work or services of the assignment
- (d) Training requirements (where applicable)
- (e) Reporting systems and time schedules
- (f) Personnel, facilities and other requirements to be provided by the procuring entity and
- (g) Terms of payment

(Specific TOR to be prepared by the procuring entity as appropriate)

TERMS OF REFERENCE FOR OUTSOURCING OF CONSULTANCY SERVICES FOR REVIEW, VALIDATION AND PREPARATION OF MUNICIPAL CHARTERS POLICY FOR KILIFI & MALINDI MUNICIPALITIES

1.0 INTRODUCTION

The County Government of Kilifi (CGK), through the Department of Land, Energy, Housing, Physical Planning and Urban Development (LEHPPUD) intends to engage a qualified Consultant to undertake the review and validation of Municipal Charter Policies in the FY 2018/2019. The Municipal Charter Policies are to be reviewed, validated and prepared for Kilifi & Malindi Municipalities. The policies are to provide a framework within which the municipalities will be managed for efficient service delivery.

2.0 GOAL

The purpose is to ensure sustainable development and management of the Municipalities that integrates municipal functions and provides high quality of life in a secure and clean environment for posterity. The municipal charter policies will provide a basis for public and private investments, coordinate sector programmes and projects and land development management within the Municipalities.

The policy preparation will be guided by National policies such as Kenya Vision 2030 and National Urban Development Policy (NUDP). The Constitution of Kenya 2010, County Government Act 2012, Urban Areas and cities Act 2011 and the Physical Planning Act 1996 will provide the legislative framework for the preparation and implementation of the plan.

3.0 OBJECTIVES

The overall objective is to deliver 2 Municipal Charter Policies for Kilifi and Malindi Municipalities. The Municipal Charter Policies will be prepared by the Consultant in partnership with the County Government of Kilifi and other key stakeholders. Validation of these charters will be through public participation at ward level. All key stakeholders will be identified and continuously consulted during the policy preparation and implementation.

The specific objectives include:

- i. To review and validate sustainable municipal charter frameworks for Kilifi and Malindi Municipalities;
- ii. To provide a forum for stakeholder participation in policy preparation and implementation;
- iii. To provide a basis for efficient service delivery to the residents of the Municipalities.
- iv. To provide for efficient and accountable management of the affairs of the Municipality;
- v. To provide for a governance mechanism that will enable the inhabitants of the Municipality to:
 - a) Participate in determining the social services and regulatory framework which will best suite their needs and expectations.
 - b) Verify whether public resources and authority are utilized or exercised, as the case may be, to their satisfaction.
 - c) Enjoy efficiency in service delivery.
- vi. To provide a framework that enables residents pursue developmental opportunities which are available in the Municipality;
- vii. To provide a framework that provides measures for achieving public order and the provisions of civic amenities;
- viii. To provide a framework for the provision of a high standard of social services in a cost effective manner to the inhabitants of the municipality;
- ix. To provide a framework for provision of services, laws and other matters for Municipality benefits; and
- x. To provide a framework for fostering the economic, social and environmental well-being of its residents.

4.0 METHODOLOGY

The delivery of the Municipal Charter Policies for Kilifi and Malindi Municipalities will require a multi-sectoral approach. It shall involve the engagement and commitment by all stakeholders and entail critical steps to ensure legitimacy and successful implementation.

4.1 Approach

A multi-disciplinary and multi sectoral approach that emphasizes on extensive and intensive stakeholder consultations will be adopted. The Constitution of Kenya 2010, County Government Act 2012 Urban areas and cities Act 2011 and the Physical Planning Act 1996 expressly provides for stakeholder participation in the planning process.

4.2 Stakeholders analysis and mapping

To ensure as wide representation as possible, identification of stakeholders will be guided by the need to bring on board those who will be affected by the policies and those who will affect the policy preparation and implementation. The major stakeholders will include but not limited to:

- 1) County Government of Kilifi(Executive and County Assembly)
- 2) Ministry of Lands, Housing and Urban Development
- 3) National Land Commission
- 4) Ministry of Devolution
- 5) Kenya Ports Authority(KPA)
- 6) Kilifi Port steering committee
- 7) Ministry of Tourism and commerce
- 8) Ministry of Industry and Enterprise development
- 9) Local Community opinion leaders (men, women, youth, disabled and religious leaders)
- 10) Local NGOs and CBOs.

The Stakeholders will be involved in among other things: Generation of a problem tree, vision and strategy development, identification and prioritization of programmes and projects.

4.3 Process

The preparation of the Municipal Charter Policy will follow the following steps:

1. Stakeholder consultations to build consensus around key/strategic issues
2. Reconnaissance surveys and transect surveys to prepare profiles
3. Visioning, goal(s) and objectives setting

4. Data collection, analysis and preparation of situation report
5. Scenario development and formulation of alternative models
6. Evaluation and selection of preferred strategy
7. Preparation of draft municipal charter policy and implementation strategy
8. Approval and implementation
9. Monitoring and evaluation

5.0 SCOPE

The Municipal Charter Policies are long term policy with a 10 years horizon. The policies are to cover 2 municipalities i.e. Kilifi Municipality and Malindi Municipality. The sectors to be covered include: Incorporation, names and boundaries; Powers, objects and functions of the municipalities; Legislative Authority; Administrative Authority; Municipal Managers Office; Municipal Finance and Financial Management; Municipality Personnel; Municipal Property; General Provisions; and Transitional Provisions.

6.0 OUTPUTS

The Consultant is expected to deliver 2 Municipal Charter Policies that meet the conditions in this TORs. Specifically the deliverables are:

- a) An Inception Report showing an Understanding of the TORs
- b) Reports from the reconnaissance surveys identifying preliminary issues, profile of the project area, shared vision of municipalities and strategies to realize the visions. To including profile of key participants and their representations.
- c) Draft Municipal Charter Policies and presented to stakeholders.
- d) Final Municipal Charter Policies and presented to the County Government
- e) Published Municipal Charter Policies submitted to the County Government i.e. One Municipal Charter Policy for Kilifi Municipality; and One Municipal Charter for Malindi Municipality.

7.0 TERMS OF REFERENCE

1. The County Government of Kilifi intends to undertake the preparation of Kilifi & Malindi Municipal Charter Policies.

2. In order to achieve this, the County Government of Kilifi intends to procure Consultancy Services for the preparation of the 2 Municipal Charter Policies.

3. The Scope of services will require the consultant to:

(a) Undertake a reconnaissance surveys in the project areas to identify preliminary issues

(b) Prepare the profile of the project area

(c) Develop with the stakeholders a shared vision of the municipality areas and strategies to realize the vision based on international best practice

(d) Collect, collate and analyze data and develop possible scenarios

(e) Evaluate the scenarios using agreed criteria and formulate proposals.

(f) Prepare the draft municipal charter policies and present to stakeholders

(g) Prepare final municipal charter policies and present to stakeholders

(h) Publish & submit final municipal charters to the County Government of Kilifi

4. The assignment is expected to take three(3) calendar months.

5. The County Government of Kilifi invites eligible consultants to indicate their interest in providing the services.

Interested consultants must provide information indicating that they are qualified to perform the services (description of similar assignments, experience in similar assignments, availability of appropriate skills among staff, etc.).

8.0 PAYMENT SCHEDULE

ITEM	PAYMET (%)	TIMELINES
1. An Inception Report showing an Understanding of the TORs	20	1 week
2. Reports from the reconnaissance surveys identifying preliminary issues, profile of the project area, shared vision of Municipalities and strategies to realize the visions	20	2 weeks
3. Draft Municipal Charter Policies and presented to stakeholders	20	3 weeks
4. Final Municipal Charter Policies and presented to the County Government	40	3 weeks
5. Published Municipal Charter Policies submitted to the County Government i.e. One Municipal Charter Policy for Kilifi Municipality; and One Municipal Charter for Malindi Municipality.	20	3 weeks

9.0 IMPLEMENTATION FRAMEWORK/INSTITUTIONAL DELIVERY FRAMEWORK

The preparation and implementation of the project will require cooperation, collaboration and partnership between the Consultant, County/National government and local community.

The County Government of Kilifi, Department of Physical Planning & Urban Development will provide the necessary leadership to steer the process as the mandate falls within their domain. The consultant will facilitate personnel nominated by County Government of Kilifi for purposes of project supervision.

10.0 RECEIVING OF SUBMISSIONS

Interested proponents are invited to submit two (2) copies of their response, one (1) in digital format on USB flash drive and one (1) unbound, to demonstrate their capabilities and qualifications with respect to the services under consideration. Submissions must be in conformance with the requirements stated in this Request for Proposals document, submitted in sealed envelopes and clearly labeled as:

MANDATORY REQUIREMENTS TO BE MET BY THE CONSULTANTS

Instructions to tenderers (Reference)	Particulars of appendix to instructions to tenderers
Evaluation Criteria MANDATORY REQUIREMENTS	<p>1. Preliminary criteria</p> <ul style="list-style-type: none"> i. Certified copy of certificate of incorporation and registration. ii. Copy of VAT/PIN certificates from KRA iii. Current single business permit from Kilifi County iv. Valid KRA Tax compliance certificate v. Experience in similar work vi. Proof of financial Capability-Audited books of accounts vii. Tender should be accompanied by a bid bond of 2% from established approved insurance company/ Bank which must remain valid for 30 days after tendered period of 120 days. viii. Sequential serialization of tender attachments (No manual serialization.) <p>Evaluation Methodology will be a PASS/FAIL</p> <p>NOTE: Bidders MUST meet ALL the above requirements to proceed to technical evaluation.</p>

Technical evaluation

s/no	description	points
1	CV of the individual consultant	30
2	specific experience of the individual consultant related to the assignment	30
3	adequacy of methodology and work plan in response to the Terms of reference	40

Pass mark shall be 60%, those who shall score less than 60% shall proceed to financial evaluation.

SECTION IV - TECHNICAL PROPOSAL (TP)

Notes on the Preparation of Technical Proposal

The technical proposal shall be prepared and submitted by the consultants.

It shall contain the following:-

- (a) Submission letter
- (b) Particulars of the consultant including Curriculum vitae (CV)
- (c) Comments and suggestions of the consultant on the terms of reference, personnel, facility and other requirements to be provided by the procuring entity.
- (d) Description of the methodology and work plan for performing the assignment
- (e) Any proposed staff to assist in the assignment
- (f) Consultancy services activities times schedule.

(to be prepared by the consultant as appropriate)

1 .FIRM'S REFERENCES

Relevant Services Carried Out in the Last Five Years That Best Illustrate Qualifications

Using the format below, provide information on each assignment for which your firm either individually, as a corporate entity or in association, was legally contracted.

Assignment Name:		Country
Location within Country:		Professional Staff provided by Your Firm/Entity(profiles):
Name and contacts of Client:		Clients contact person for the assignment.
Address:		No of Staff-Months; Duration of Assignment:
Start Date (Month/Year):	Completion Date (Month/Year):	Approx. Value of Services (Kshs)
Name of Associated Consultants. If any:		No of Months of Professional Staff provided by Associated Consultants:
Name of Senior Staff (Project Director/Coordinator, Team Leader) Involved and Functions Performed:		
Narrative Description of project:		
Description of Actual Services Provided by Your Staff:		

Firm's Name: _____

Name and title of signatory; _____

(May be amended as necessary)

2. TEAM COMPOSITION AND TASK ASSIGNMENTS

1. Technical/Managerial Staff

Name	Position	Contact	Task

2. Support Staff

Name	Position	Contact	Task

3. TIME SCHEDULE FOR PROFESSIONAL PERSONNEL

Name	Position	Reports Due/ Activities	Months (in the Form of a Bar Chart)												Number of months	
			1	2	3	4	5	6	7	8	9	10	11	12		

Reports Due: _____

Activities Duration: _____

Signature: _____
(Authorized representative)

Full Name: _____

Title: _____

Address: _____

4. ACTIVITY (WORK) SCHEDULE

(a). Field Investigation and Study Items

[1st, 2nd, etc, are months from the start of assignment)

	1 st	2 nd	3 rd	4 th	5 th	6 th	7 th	8 th	9 th	10 th	11 th	12 th	
Activity (Work)													

(b). Completion and Submission of Reports

Reports	Date
1. Inception Report	
4. Interim Progress Report (a) First Status Report (b) Second Status Report	
3. Draft Report	
4. Final Report	

SECTION V- FINANCIAL PROPOSAL (FP)

Notes on the Preparation Financial Proposal

The financial proposal shall be prepared and submitted by the consultants. It shall contain the following.

- (a) Submission letter indicating total fees
- (b) Summary of costs
- (c) Breakdown of fees per activity
- (d) Breakdown of reimbursable costs/expenses per activity
- (e) Miscellaneous expenses

(to be prepared by the consultant as appropriate)

SECTION VI - STANDARD CONTRACT FORM

INDIVIDUAL PROFESSIONAL CONSULTANTS (Lump-sum payment)

The contract form shall be completed by the procuring entity after the award of the contract and negotiation of the contract. It will be signed by both parties pursuant to the information to consultants clause 2.10.2

SECTION VI - STANDARD CONTRACT FORM

1. STANDARD CONTRACT FORM

INDIVIDUAL PROFESSIONAL CONSULTANTS (lump-sum payments)

This Agreement, [hereinafter called “the Contract”) is entered into this _____
_____ [insert starting date of assignment], by and between.

_____ [insert Client’s name] of [or whose
registered office is situated at] _____ [insert
Client’s address] (hereinafter called “the Client”) of the one part AND

_____ [insert Consultant’s name] of
[or whose registered office is situated at] _____
_____ [insert Consultants address] (hereinafter called “the Consultant”) of
the other part.

WHEREAS the Client wishes to have the Consultant perform the services
[hereinafter referred to as “the Services”, and

WHEREAS the Consultant is willing to perform the said Services,

NOW THEREFORE THE PARTIES hereby agree as follows:-

1. **Services**
 - (i) The Consultant shall perform the Services specified in Appendix A, “Terms of Reference and Scope of Service, “which is made an integral part Of this Contract.
 - (ii) The Consultant shall provide the personnel listed Appendix B, “Consultant’s Personnel,” to perform the Services.
 - (iii) The Consultant shall submit to the Client the reports in the form and within the time periods specified in Appendix C, “ Consultant’s Reporting Obligations.”

(Appendices A, B, and C to be prepared as appropriate)

2. **Term** The Consultant shall perform the Services during the Period commencing on _____ [insert starting date] and through to _____ [insert completion date], or any other period(s) as may be subsequently agreed by the parties in writing.

3. **Payment** A. **Ceiling**
For Services rendered pursuant to Appendix A, the Client shall pay the Consultant an amount not to Exceed _____ [insert amount]. This amount has been established based on the understanding that it includes all the Consultant's costs and Profits as well as any tax obligation that may be imposed on the Consultant.

B. **Schedule of Payments**
The schedule of payments is specified below (Modify in order to reflect the output required as described in Appendix C.)

Kshs. _____ upon the Client's receipt of the Draft report, acceptable to the Client; and

Kshs. _____ Upon the Client's receipt of the Final report, acceptable to the Client.

Kshs. _____ Total

C. **Payment Conditions**
Payment shall be made in Kenya Shillings unless Otherwise specified not later than thirty (30) days Following submission by the Consultant of Invoices in duplicate to the Coordinator designated in Clause 4 here below. If the Client has delayed Payments beyond thirty (30) days after the due date hereof, simple interest shall be paid to the Consultant for each day of delay at a rate three Percentage points above the prevailing Central Bank of Kenya's average rate for base lending.

4. **Project Administration** A. **Coordinator**
The Client designates _____
[Insert name] as Client’s Coordinator; the
Coordinator will be responsible for the
Coordination of activities under this Contract,
for acceptance and approval of the reports and of
Other deliverables, by the Client and for receiving
and approving invoices for payment.
- B. **Reports**
The reports listed in Appendix C, “Consultant’s
Reporting Obligations,” shall be submitted in the
Course of the assignment and will constitute the
basis for the payments to be made under paragraph
3.
5. **Performance Standards** The Consultant undertakes to perform the Services
with the highest standards of professional and
ethical competence and integrity. The Consultant
Shall promptly replace any employees assigned
Under this Contract that the Client considers
Unsatisfactory.
6. **Confidentiality** The Consultant shall not, during the term of this
Contract and within two years after its expiration
Disclose any proprietary or confidential
Information relating to the Services, this Contract
Or the Client’s business or operations without the
Prior written consent of the Client.
7. **Ownership of Material** Any studies, reports or other material, graphic,
software or otherwise prepared by the Consultant
for the Client under the Contract shall belong to
and remain the property of the Client. The
Consultant may retain a copy of such documents
and software.
8. **Consultant Not** The Consultant agrees that during the term of this

- to be Engaged in certain Activities** Contract and after its termination the Consultant and any entity affiliated with the Consultant shall be disqualified from providing goods, works or Services (other than the Services and any Continuation thereof) for any project resulting from or closely related to the Services.
9. **Insurance** The Consultant will be responsible for taking out any appropriate insurance coverage.
10. **Assignment** The Consultant shall not assign this Contract or Sub-contract any portion of it without the Client's Prior written consent.
11. **Law Governing Contract and Language** The Contract shall be governed by the laws of Kenya and the language of the Contract shall be English language
12. **Dispute Resolution** Any dispute arising out of the Contract which cannot be amicably settled between the parties shall be referred by either party to the arbitration and final decision of a person to be agreed between the parties. Failing agreement to concur in the appointment of an Arbitrator, the Arbitrator shall be appointed by the chairman of the

Chartered Institute of Arbitrators, Kenya branch,
On the request of the applying party.

For the Client

Full name _____

Title _____

Signature _____

Date _____

For the Consultant

Full name _____

Title _____

Signature _____

Date _____

FORM OF TENDER

Date _____

Tender No. _____

To: _____

[name and address of procuring entity]

Gentlemen and/or Ladies:

1. Having examined the tender documents including Addenda Nos. *[insert numbers]*.the receipt of which is hereby duly acknowledged, we, the undersigned, offer to supply deliver, install and commission (..... *(Insert equipment description)*) in conformity with the said tender documents for the sum of *(total tender amount in words and figures)* or such other sums as may be ascertained in accordance with the Schedule of Prices attached herewith and made part of this Tender.

2. We undertake, if our Tender is accepted, to deliver install and commission the equipment in accordance with the delivery schedule specified in the Schedule of Requirements.

3. If our Tender is accepted, we will obtain the guarantee of a bank in a sum of equivalent to _____ percent of the Contract Price for the due performance of the Contract , in the form prescribed by *(Procuring entity)*.

4. We agree to abide by this Tender for a period of *[number]* days from the date fixed for tender opening of the Instructions to tenderers, and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

5. This Tender, together with your written acceptance thereof and your notification of award, shall constitute a Contract, between us. Subject to signing of the Contract by the parties.

6. We understand that you are not bound to accept the lowest or any tender you may receive.

Dated this _____ day of _____ 20 _____

[signature]

[in the capacity of]

Duly authorized to sign tender for an on behalf of _____

8.2 CONFIDENTIAL BUSINESS QUESTIONNAIRE FORM

You are requested to give the particulars indicated in Part 1 and either Part 2(a), 2(b) or 2 (c) whichever applied to your type of business
 You are advised that it is a serious offence to give false information on this form

	Part 2 (a) – Sole Proprietor Your name in full Age Nationality Country of origin • Citizenship details																												
	Part 2 (b) Partnership Given details of partners as follows: <table border="0" style="width: 100%;"> <thead> <tr> <th style="width: 15%;"></th> <th style="width: 35%;">Name</th> <th style="width: 35%;">Nationality</th> <th style="width: 15%;">Citizenship</th> </tr> </thead> <tbody> <tr> <td>Details</td> <td>Shares</td> <td></td> <td></td> </tr> <tr> <td></td> <td>1.</td> <td></td> <td></td> </tr> <tr> <td></td> <td>2.</td> <td></td> <td></td> </tr> <tr> <td></td> <td>3.</td> <td></td> <td></td> </tr> <tr> <td></td> <td>4.</td> <td></td> <td></td> </tr> </tbody> </table>		Name	Nationality	Citizenship	Details	Shares				1.				2.				3.				4.						
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	2.																												
	3.																												
	4.																												
	Part 2 (c) – Registered Company Private or Public State the nominal and issued capital of company- Nominal Kshs. Issued Kshs. Given details of all directors as follows <table border="0" style="width: 100%;"> <thead> <tr> <th style="width: 15%;"></th> <th style="width: 35%;">Name</th> <th style="width: 35%;">Nationality</th> <th style="width: 15%;">Citizenship</th> </tr> </thead> <tbody> <tr> <td>Details</td> <td>Shares</td> <td></td> <td></td> </tr> <tr> <td></td> <td>1.</td> <td></td> <td></td> </tr> <tr> <td></td> <td>2.</td> <td></td> <td></td> </tr> <tr> <td></td> <td>3.</td> <td></td> <td></td> </tr> <tr> <td></td> <td>4.</td> <td></td> <td></td> </tr> <tr> <td></td> <td>5.</td> <td></td> <td></td> </tr> </tbody> </table>		Name	Nationality	Citizenship	Details	Shares				1.				2.				3.				4.				5.		
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	5.																												
Date Signature of Candidate																													

If a Kenya Citizen, indicate under “Citizenship Details” whether by Birth, Naturalization or registration.

LETTER OF NOTIFICATION OF AWARD

Address of Procuring Entity

To: _____

RE: Tender No. _____

Tender Name _____

This is to notify that the contract/s stated below under the above mentioned tender have been awarded to you.

1. Please acknowledge receipt of this letter of notification signifying your acceptance.
2. The contract/contracts shall be signed by the parties within 30 days of the date of this letter but not earlier than 14 days from the date of the letter.
3. You may contact the officer(s) whose particulars appear below on the subject matter of this letter of notification of award.

(FULL PARTICULARS) _____

SIGNED FOR ACCOUNTING OFFICER

REQUEST FOR REVIEW FORM

FORM RB 1

REPUBLIC OF KENYA

PUBLIC PROCUREMENT ADMINISTRATIVE REVIEW BOARD

APPLICATION NO.....OF.....20.....

BETWEEN

.....APPLICANT

AND

.....RESPONDENT (*Department of Lands, Energy, Physical
Planning, Housing and Urban Development*)

Request for review of the decision of the..... (*Department of Lands, Energy, Physical
Planning, Housing and Urban Development*) ofdated the...day of
.....20.....in the matter of Tender No.....of20...

REQUEST FOR REVIEW

I/We.....,the above named Applicant(s), of address: Physical
address.....Fax No.....Tel. No.....Email, hereby request the Public
Procurement Administrative Review Board to review the whole/part of the above mentioned
decision on the following grounds , namely:-

- 1.
- 2.
- etc.

By this memorandum, the Applicant requests the Board for an order/orders that: -

- 1.
- 2.
- etc

SIGNED(Applicant)

Dated on.....day of/...20...

FOR OFFICIAL USE ONLY

Lodged with the Secretary Public Procurement Administrative Review Board on day of
.....20.....

SIGNED
Board Secretary